

KING & SPALDING LLP  
1185 Avenue of the Americas  
New York, New York 10036  
Telephone: (212) 556-2100  
Facsimile: (212) 556-2222  
Arthur Steinberg  
Scott Davidson

KIRKLAND & ELLIS LLP  
300 North LaSalle  
Chicago, IL 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Richard C. Godfrey, P.C. (*pro hac vice* pending)  
Andrew B. Bloomer, P.C. (*pro hac vice* pending)

*Counsel for General Motors LLC*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re: : Chapter 11  
: :  
MOTORS LIQUIDATION COMPANY, *et al.*, : Case No.: 09-50026 (REG)  
f/k/a General Motors Corp., *et al.* :  
: (Jointly Administered)  
Debtors. :  
-----X

**AMENDED NOTICE<sup>1</sup> OF (A) FILING OF MOTION OF GENERAL MOTORS LLC  
PURSUANT TO 11 U.S.C. §§ 105 AND 363 TO ENFORCE THE  
COURT'S JULY 5, 2009 SALE ORDER AND INJUNCTION, AND  
(B) CONFERENCE TO BE HELD IN CONNECTION WITH SUCH MOTION**

**PLEASE TAKE NOTICE** that on April 21, 2014, General Motors LLC ("**New GM**")  
filed (i) the *Motion of General Motors LLC Pursuant to 11 U.S.C. §§ 105 and 363 to Enforce the  
Court's July 5, 2009 Sale Order and Injunction* ("**Motion to Enforce**"), and (ii) the  
Compendium of Exhibits to the Motion to Enforce, with the United States Bankruptcy Court for

<sup>1</sup> This notice is being amended solely to reflect that Judge Gerber's Courtroom is located in Room 523. All other information remains the same.

the Southern District of New York (“**Bankruptcy Court**”).

**PLEASE TAKE FURTHER NOTICE** that a briefing schedule and hearing date has not yet been established for the Motion to Enforce. Instead, the Bankruptcy Court has scheduled a conference to discuss the logistics of the Motion to Enforce, including, among other things, establishing an appropriate briefing schedule and fixing a date and time for the hearing on the Motion to Enforce. The conference will take place before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 523 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **May 2, 2014 at 9:45 a.m.**

Dated: New York, New York  
May 1, 2014

/s/ Scott I. Davidson  
Arthur Steinberg  
Scott Davidson  
KING & SPALDING LLP  
1185 Avenue of the Americas  
New York, New York 10036  
Telephone: (212) 556-2100  
Facsimile: (212) 556-2222

Richard C. Godfrey, P.C. (*pro hac vice* pending)  
Andrew B. Bloomer, P.C. (*pro hac vice* pending)  
KIRKLAND & ELLIS LLP  
300 North LaSalle  
Chicago, IL 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

*Attorneys for General Motors LLC*